# CONSEQUENCES OF NOT MAINTAINING ADEQUATE RAIL NEUTRAL TEMPERATURE

FRA Track Safety Symposium

St. Louis, MO

April 5, 2022

**Brad Kerchof** 

Advanced Rail Management

Norfolk Southern Railway (retired)

## **KEY CONCEPTS**

T109 FRA cause code for track alignment

irregular (buckled/sunkink)

RNT Rail Neutral Temperature

ΔT Change in temperature; also difference

between RNT and actual rail temperature

ΔT of 60°F Threshold for wood tie track buckling

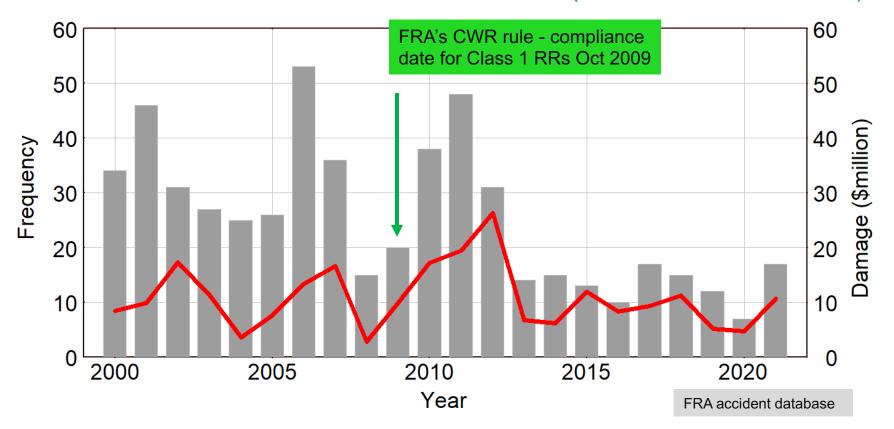
Typical rail -20° to 135°F (ambient -20° to 100°F) temp range

Solar
Absorption

The increase in rail temperature above ambient caused by solar radiation



# T109 TRACK ALIGNMENT IRREGULAR (BUCKLED/SUNKINK)



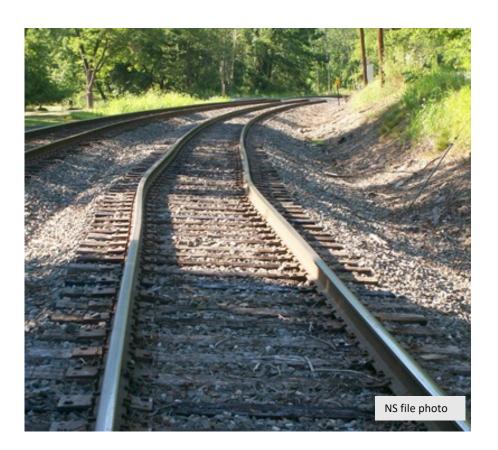
# WHAT IS RAIL NEUTRAL TEMPERATURE (RNT)?

- Temperature at which rail is neither in compression nor tension
- Temperature at which rail is (longitudinally) stress-free
- Temperature at which rail is installed



## WHY IS RNT IMPORTANT?

Knowing RNT allows us to manage the risk of buckled track



## RELATIONSHIP BETWEEN RAIL LENGTH AND TEMPERATURE

$$\delta_T = a \cdot \Delta T \cdot L$$

#### Where

- $\delta_T$  change in length due to change in temperature (inches)
- a coefficient of thermal expansion for steel (6.6 x 10<sup>-6</sup> in/in/°F)
- ΔT change in temperature (°F)
- L initial length (inches)

For a 100-ft piece of rail,  $\Delta T$  of 60°F results in  $\delta_T$  = 0.5 inches

For 1440 ft of welded rail,  $\Delta T$  of 60°F results in  $\delta_T$  = 6.6 inches



## WHAT IS A REASONABLE RNT?

#### One railroad's standard procedure:

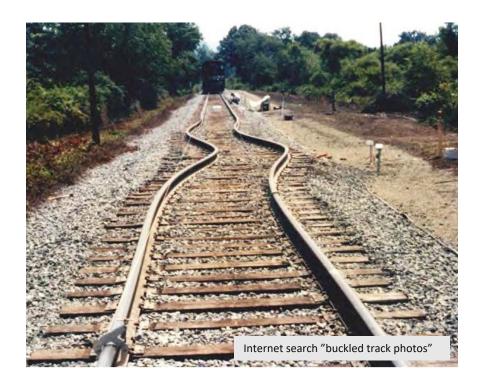
- ✓ Install at 95°F (40° below likely max rail temp)
- ✓ Use a rail heater if temperature is less than 80°



## WHAT CAUSES TRACK TO BUCKLE?

A large  $\Delta T$  (a large difference between RNT and actual rail temp); on wood tie track, at least  $60^{\circ}$ .

Typically...the root cause of a track buckle is not that the actual rail temp has gotten too high.... It's that RNT has gotten too low.



## WHAT CAN CAUSE LOW RNT?



Repairing this broken weld will add close to 3 inches of rail (rail temp at the time was 20°F)



This curve pulled inward in cold weather (note voids at the ends of the ties)

## WHAT CAN CAUSE LOW RNT?

- 1) Laying rail at too low a temperature
- 2) Adding rail by cutting in a longer piece than is cut out
- Adding rail by making thermit welds when joints are pulled open
- 4) A curve pulls inward during cold weather, shortening its length
- 5) Insufficient rail restraint rail moves longitudinally under train traffic (due to insufficient or ineffective anchors), causing an increase in RNT at one spot and a decrease in RNT at another spot
- 6) Heat transfer from wheels, caused by a train traveling down grade with air brakes applied (this does not change RNT; rather, it can cause an unusually high actual temp)



## CONSEQUENCES OF LOW RNT

#### Next up: Four buckled track derailments caused by low RNT due to.....

- Adding rail by cutting in a longer piece than was cut out (during cold weather)
- Adding rail by making thermit welds when joints are pulled apart (during cold weather)



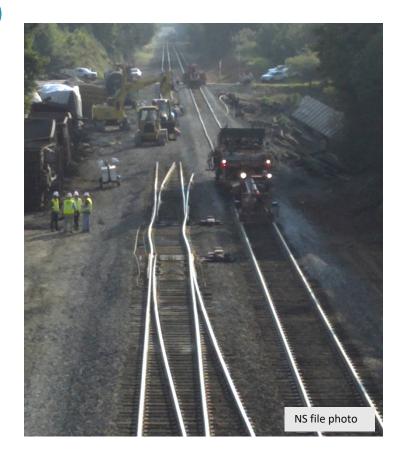
# CONSEQUENCE OF LOW RNT (#1)

#### Mt. Airy, GA - August 2012

- Preceding November Installed 4 stock rails, 4 switch points & both rails between switches, rail temp 60°.
- January A dozen thermite welds at temps between 14° and 53°; 2 inches added to each side, according to welders' rail-added reports.
- August 1 Buckled track derailment, air temp 91°

#### Rail temp analysis

• RNT est.  $20^{\circ}$  -  $50^{\circ}$ , actual rail temp  $110^{\circ}$ ,  $\Delta T > 60^{\circ}$ 



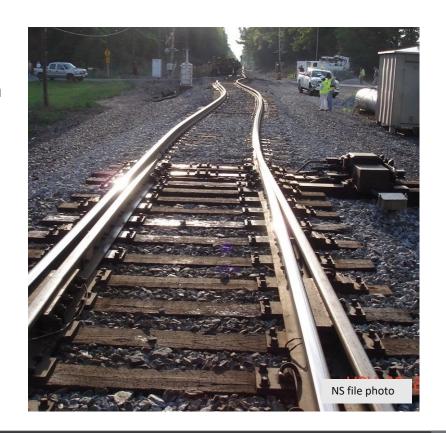
# CONSEQUENCE OF LOW RNT (#2)

#### Bowler, VA - May 2012

- February Removed a no. 20 turnout, installed a no. 10 turnout and 3 track panels. Temperature was in the upper 40's. No rail-added report.
- March 18 thermite welds at temps between 50° and 60°. No rail-added report.
- May 16 Buckled track derailment, air temp 83°

#### Rail temp analysis

• RNT est.  $50^{\circ}$ , actual rail temp  $110^{\circ}$ ,  $\Delta T 60^{\circ}$ 

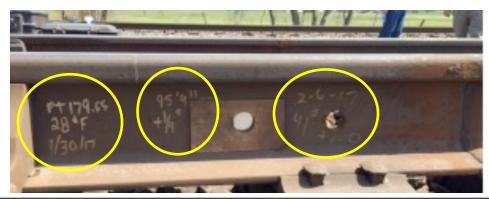


# CONSEQUENCE OF LOW RNT (#3)

#### McVey, PA - April 2017

- January Installed two 95-ft rails between two no. 20 turnouts, temp 28° N rail and 44° S rail; rail added 1/4" and 1/8".
- February 6 thermite welds at 41°; 0" rail added.
- April 14 forecast high temperature of 69°

#### Feeling any anxiety?





# CONSEQUENCE OF LOW RNT (#3)

#### McVey, PA - April 2017

- January Installed two 95-ft rails between two no. 20 turnouts, temps 28° N rail and 44° S rail
- February Thermite welds at 41°
- April 14 Buckled track derailment, air temp 69°

#### Rail temp analysis

• RNT  $28^{\circ}$  -  $44^{\circ}$ , actual rail temp est.  $95^{\circ}$  by ENSCO rail prediction model,  $\Delta T 60^{\circ}$ 

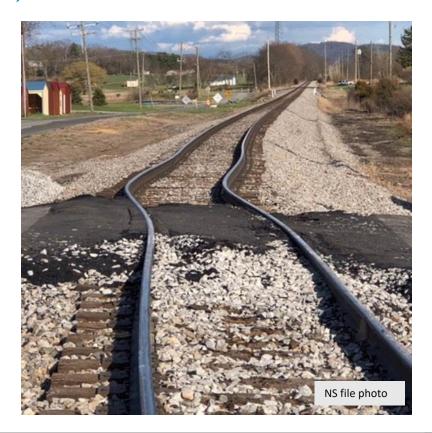


# CONSEQUENCE OF LOW RNT (#4)

#### Rural Retreat, VA - April 2019

- Preceding November Installed 42 ft. rails on H and L sides through crossing; joints thermite welded; temp < 30° for all of this work.</li>
- January Changed out Sperry rail adjacent to crossing on H rail; joints thermite welded; temp < 30°.</li>
- Crossing was on the supervisor's rail-added list; adjustment waiting for warm weather.
- April 6 forecast: temperature in the mid 60's

Feeling any anxiety?

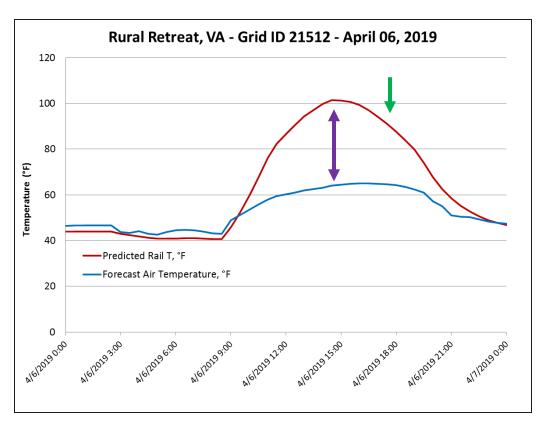


# RAIL ADDED DATA WAS RECORDED PROPERLY (#4)

| RIGHT RAIL |            |    |        |                           |      |  |  |  |
|------------|------------|----|--------|---------------------------|------|--|--|--|
| Date       | Rail Added | MP |        | Work                      | Temp |  |  |  |
| 11/14/201  | 1          | NB | 348.95 | Rail change-out thru xing | 27   |  |  |  |
| 11/27/2018 | 0.5        | NB | 348.95 | Thermite Weld             | 29   |  |  |  |
| 11/28/2013 | 0.5        | NB | 348.96 | Thermite Weld             | 25   |  |  |  |
| 1/31/2019  | 0.5        | NB | 348.97 | Sperry Defect             | 18   |  |  |  |
| TOTAL      | 2.5        |    |        |                           |      |  |  |  |

| LEFT RAIL  |            |    |        |                           |      |  |  |
|------------|------------|----|--------|---------------------------|------|--|--|
| Date       | Rail Added | MP |        | Work                      | Temp |  |  |
| 11/14/2018 | 1          | NB | 348.95 | Rail change-out thru xing | 27   |  |  |
| 11/28/2018 | 0.75       | NB | 348.95 | Thermite Weld             | 24   |  |  |
| TOTAL      | 1.75       |    |        |                           |      |  |  |

# ENSCO RAIL TEMPERATURE PREDICTION MODEL (#4)



- The accuracy of the model was validated when we measured actual rail temp of 88° at 6:00 pm
- Note difference between ambient (64°) and predicted rail temp (101°) at 3:00 pm (time of derailment)
- The impact of solar radiation was substantial – predicted rail temp was 37° above ambient

#### Rail temp analysis

• RNT <  $30^{\circ}$ , actual rail temp est.  $101^{\circ}$  by ENSCO model,  $\Delta T > 60^{\circ}$ 

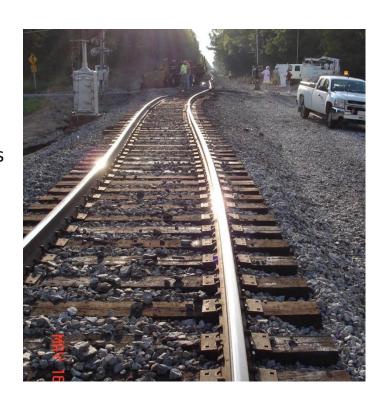
## **OBSERVATIONS FROM THESE FOUR DERAILMENTS**

#### 1<sup>st</sup> & 2<sup>nd</sup> derailments

- 150+ ft of rail changed out and welds made at temperatures between 40° & 50°
- Rail added recorded at only one of site
- Neither site was "on the list" for adjustment. Air temps at time of derailment were 83° and 91°

#### 3<sup>rd</sup> & 4<sup>th</sup> derailments

- 40 95 ft of rail changed out and welds made at temperatures between 18° an 44°
- Track folks did an excellent job documenting rail added
- Both sites were "on the list" for adjustment
- Track buckled at a surprisingly low air temperature in the 60's!



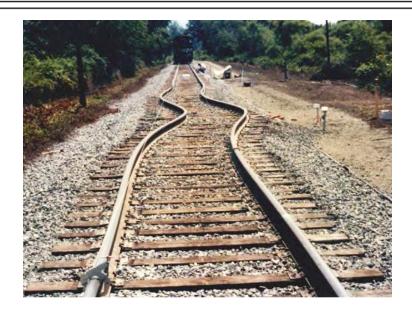
### WHAT TO TAKE AWAY FROM THIS PRESENTATION

- Most buckled track derailments are related to something that happened during cold weather (track shift, rail change-out or welding) that resulted in a lower RNT.
- How you handle these cold-weather changes to RNT is key to managing your risk of buckled track.
- 3) Keep a record of any trackwork (or curve shifts) that results in a lower RNT. Then adjust that rail at your first opportunity come warm weather.
- 4) Track buckling is determined by  $\Delta T$ , not ambient temperature.
- 5) FRA data shows that the majority of buckled track derailments occur near fixed assets a turnout, road crossing or bridge. My suspicion: Rail change-outs (and welding) are likely to occur at these locations.

## QUESTIONS?







This misalignment is not a heat buckle – its shape is not the typical "S" found in tangent track (like the heat kink above).

Rather, this misalignment was caused by a severe train run-in, which pushed two-car lengths of track to one side.